



ORIENTAL PETROLEUM AND MINERALS CORPORATION

34th Floor, Robinsons Equitable Tower, ADB Avenue, Ortigas Center, Pasig City
☎: 633-7631 to 40, 637-1670 to 79 Extensions 277, 278, 279, 280, 281 • 📠: 395-2586

NOTICE OF THE SPECIAL STOCKHOLDERS' MEETING

NOTICE IS HEREBY GIVEN that a Special Meeting of the stockholders of **ORIENTAL PETROLEUM AND MINERALS CORPORATION** will be held at **Emerald ABC 4th Floor, Crowne Plaza Galleria Manila, Ortigas Ave., cor. One ADB Avenue, Quezon City, on January 18, 2018 at 3:00 P.M.**, pursuant to the resolution of the Board of Directors adopted in accordance with the By-Laws. The agenda of the meeting is as follows:

- I. Call to order
- II. Proof of due notice of meeting and determination of quorum
- III. Amendment to Article IV of the Amended Articles of Incorporation
"Extension of Corporate Term to another fifty (50) years"
- IV. Amendment to the Secondary Purpose Clause to the Amended Articles of Incorporation to add the following: (a) To invest or engage generally in the business of Power Generation. (b) To invest or engage in the exploration, development, utilization and commercialization of Renewable Energy Resources, such as biomass, solar, wind, hydropower, geothermal and ocean energy resources, including the application of hybrid systems and other emerging renewable energy technologies for the generation, transmission, distribution, sale and use of electricity and fuel generated from renewable energy resources
- V. Authority to the Board of Directors to amend and repeal the By-Laws or adopt new By-Laws
- VI. Other matters
- VII. Adjournment

Proxies on file with the Corporation will be recognized and/or used unless they have lapsed or have been specifically revoked or a new proxy is received by the Corporation.

Proxies must be filed with and received at the Corporation's office not later than by the close of business hours, five (5) working days prior to the date of meeting, viz., not later than 5:00 P.M. on January 11, 2018. Proxies received after the cut-off date shall not be recorded for this meeting.

Validation of proxies will begin on January 11, 2018 at 5:00 P.M. at the office of the Corporation.

Only stockholders of record as at the close of business hours on November 10, 2017, shall be entitled to notice of, and to vote at, this meeting.

Pasig City, Metro Manila, October 19, 2017.

SECURITIES AND EXCHANGE
COMMISSION

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ETHELWOLDO E. FERNANDEZ
Corporate Secretary